



### Confidential Acupuncture Patient Information

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ Email \_\_\_\_\_

Phone numbers (home) \_\_\_\_\_ (work) \_\_\_\_\_

(cell) \_\_\_\_\_ (emergency) \_\_\_\_\_

Who may I thank for referring you? \_\_\_\_\_

Date of birth \_\_\_\_\_ Sex \_\_\_\_\_ Age \_\_\_\_\_ Marital status \_\_\_\_\_ Number of children \_\_\_\_\_

Occupation \_\_\_\_\_ Hobbies \_\_\_\_\_

Responsible party (if not patient) \_\_\_\_\_ relationship \_\_\_\_\_

Primary care physician \_\_\_\_\_ phone \_\_\_\_\_

Last Physical Exam: Date \_\_\_\_\_ Doctor \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Recent changes? \_\_\_\_\_

**ALL Current diagnoses** \_\_\_\_\_

<b>Complaint (please rank by priority)</b>	<b>Onset</b>	<b>Frequency</b>	<b>Severity</b>
<i>Example: headaches</i>	<i>07/01</i>	<i>X times/ week</i>	<i>mild/ moderate/ severe</i>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

What other treatments have you tried, and what has been your response?

\_\_\_\_\_  
\_\_\_\_\_

**Medicines taken within the past two months:** (include vitamins, over-the-counter drugs, herbs, etc)

\_\_\_\_\_  
\_\_\_\_\_

**Occupational stresses:** (chemical, physical, psychological, etc) \_\_\_\_\_

**Lifestyle:** Indicate quantity, type, and frequency:

Alcohol \_\_\_\_\_ Coffee \_\_\_\_\_ Tea \_\_\_\_\_

Tobacco \_\_\_\_\_ Sweets \_\_\_\_\_ Sodas \_\_\_\_\_

Water \_\_\_\_\_ Exercise \_\_\_\_\_ Drugs \_\_\_\_\_

Typical daily diet \_\_\_\_\_

Food cravings: sour \_\_\_\_\_ bitter \_\_\_\_\_ sweet \_\_\_\_\_ spicy \_\_\_\_\_ salty \_\_\_\_\_ other \_\_\_\_\_

**Current health issues:**

poor appetite     strong appetite     strong thirst (hot or cold drinks?) \_\_\_\_\_  
 poor sleep     heavy sleep     insomnia     fatigue     tremors  
 vertigo     localized weakness     poor coordination     cold hands     cold feet  
 cold back     cold abdomen     fevers     chills     night sweats  
 sweat easily     bleed or bruise easily (where) \_\_\_\_\_     sudden energy drop at \_\_\_\_\_(time)  
 allergies: what kind (food, medications, respiratory) \_\_\_\_\_

**Head, Eyes Ears, Nose, Throat**

dizziness     migraines     dry eyes     glasses     eye strain  
 eye pain     poor vision     blurry vision     cataracts     night vision  
 color blindness     spots in eyes     earaches     ringing in ears  
 poor hearing     ear infection     nose bleeds     sinus problems  
 mucus     allergies     dry throat     dry mouth     snoring  
 copious saliva     sores in/on mouth     teeth problems     gum problems  
 jaw clicks     grinding teeth     recurrent sore throats \_\_\_\_\_/month     facial pain  
 headaches (where and when) \_\_\_\_\_

other head or neck problems: \_\_\_\_\_

**Skin and hair:**

rashes     ulcerations     hives     itching     hair loss  
 eczema     pimples     dandruff     change in skin/ hair texture  
 herpes (where) \_\_\_\_\_ other hair or skin problems \_\_\_\_\_

**Respiratory:**

cough     coughing blood     asthma     bronchitis     tight chest  
 pneumonia     difficulty breathing while lying down     production of phlegm  
 other respiratory problems \_\_\_\_\_

**Cardiovascular:**

high blood pressure \_\_\_\_\_/\_\_\_\_     low blood pressure \_\_\_\_\_/\_\_\_\_  
 irregular heart beat/ palpitations     chest pain     dizziness     fainting  
 swelling in hands/ feet     blood clots     phlebitis     difficulty breathing  
 other cardiovascular \_\_\_\_\_

**Gastrointestinal:**

nausea     vomiting     diarrhea     gas     food allergy  
 belching     black stools     heartburn     bad breath     bloating  
 rectal pain     hemorrhoids     constipation     bloody stool  
 tenderness in abdomen     laxative use/ frequency \_\_\_\_\_     pain or cramps  
 stools:  frequency     color     odor     texture/ form  
 other gastrointestinal problems \_\_\_\_\_

**Urogenital:**

\_\_\_ pain on urination    \_\_\_ frequent urination    \_\_\_ blood in urine    \_\_\_ urgency to urinate  
\_\_\_ unable to hold urine    \_\_\_ kidney stones    \_\_\_ urinary infection    \_\_\_ venereal disease  
\_\_\_ impotency    \_\_\_ wake up to urinate    how often? \_\_\_ per night \_\_\_ time of night  
other urogenital \_\_\_\_\_

**Pregnancy and Gynecology:**

\_\_\_ number pregnancies    \_\_\_ number births    \_\_\_ premature births    \_\_\_ miscarriages  
\_\_\_ age at first menses    \_\_\_ irregular periods    \_\_\_ painful periods    \_\_\_ PMS    \_\_\_ perimenopausal  
\_\_\_ vaginal sores    \_\_\_ breast lumps    \_\_\_ vaginal discharge: color \_\_\_ odor \_\_\_  
\_\_\_ age at menopause    \_\_\_ length of cycle (days)    \_\_\_ length of period (days)    \_\_\_ birth control, type,  
duration of birth control \_\_\_\_\_ other gynecological \_\_\_\_\_

**Musculoskeletal:**

\_\_\_ neck pain    \_\_\_ muscle pains    \_\_\_ tendonitis    \_\_\_ back pain  
\_\_\_ joint pains    \_\_\_ spasms/ cramps    \_\_\_ weakness (where \_\_\_\_\_)  
\_\_\_ osteoporosis    \_\_\_ broken bones    \_\_\_ broken teeth    \_\_\_ concussion  
other bone, joint, or muscular problems \_\_\_\_\_

**Neuropsychological:**

\_\_\_ seizures    \_\_\_ areas of numbness    \_\_\_ poor memory    \_\_\_ depression    \_\_\_ anxiety  
\_\_\_ bad temper    \_\_\_ easily stressed    \_\_\_ moodiness    \_\_\_ treated for emotional problems  
\_\_\_ considered/ attempted suicide    other neurological or psychological problems \_\_\_\_\_

**History: Significant illnesses:**

\_\_\_ cancer    \_\_\_ diabetes    \_\_\_ high blood pressure    \_\_\_ heart disease  
\_\_\_ hepatitis    \_\_\_ rheumatic fever    \_\_\_ thyroid disease    \_\_\_ seizures    \_\_\_ other (include any which made  
you very ill, had high fever, recurred, required hospitalization, or took long to resolve)  
\_\_\_\_\_

**Trauma:** List any injuries, dislocation, head trauma, loss of consciousness, sprains, fractures, or burns  
\_\_\_\_\_  
\_\_\_\_\_

**Surgeries:** \_\_\_\_\_  
\_\_\_\_\_

**Family medical history:**

\_\_\_ heart problems    \_\_\_ hypertension    \_\_\_ diabetes    \_\_\_ stroke  
\_\_\_ kidney disease    \_\_\_ cancer    \_\_\_ breathing problems    \_\_\_ TB/ tuberculosis  
\_\_\_ seizures    \_\_\_ mental illness    \_\_\_ addiction    \_\_\_ thyroid disease  
\_\_\_ allergies    \_\_\_ arthritis    \_\_\_ other \_\_\_\_\_

**I hereby certify that the above is true, complete, and accurate.**

signature \_\_\_\_\_



## **Office Policy**

Kindly give at least 24 hours notice for cancelled appointments. Giving sufficient notice will allow another patient to benefit from the time that was reserved for you. Missed appointments, or those cancelled with insufficient notice, will be charged a \$25 cancellation fee.

Although City Wellness does not accept insurance assignment, we are happy to provide you with the receipts needed to file a claim for yourself. Please let us know if you would like to receive a receipt.

Payment is due at the time services are rendered. Payments in the form of cash, check, debit or credit cards are accepted.

I understand and accept the above policy.

Signature \_\_\_\_\_

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## CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

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By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. We encourage you to read it carefully and completely before signing this consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices.

If we change our privacy practices, we will issue a revised notice of Privacy Practices. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices at any time.

You will have the right to revoke this consent at any time by giving us written notice of your revocation. Please understand that revocation of this consent will not affect any action that we took in reliance on this consent before we received your revocation, and we may decline to treat you or to continue treating you if you revoke this consent.

I authorize you to disclose health information to (leave message with, pick-up herbs etc.):

No person at this time

Spouse: \_\_\_\_\_

Family member: \_\_\_\_\_

Friend: \_\_\_\_\_

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and healthcare operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

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### REVOCATION OF CONSENT

I revoke my consent for your use and disclosure of my protected health information, payment activities, and healthcare operations.

I understand that revocation of my consent will not affect action you took in reliance on my consent before you received this written notice of revocation. I also understand that you may decline to treat or to continue to treat me after I have revoked my consent.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Notice of Privacy Practice

This notice describes how health information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.  
The privacy of your health information is important to us.

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We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this notice about our privacy practices, our legal duties, and your rights regarding your health information. We must follow the privacy practices that are described in this notice while it is in effect. This notice takes effect May 1, 2003, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this notice at any time, provided such changes are permitted by applicable law. Before we make a significant change in our privacy practices, we will change this notice and make the new notice available upon request.

You may request a copy of our notice at any time.

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### Uses and Disclosures of Health Information

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. This may include your primary care physician, their PA or nurse, physical therapist, nutritionist, or dentist.

**Healthcare Operations:** We may use or disclose your healthcare information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualification of healthcare professionals, evaluation of practitioner and provider performance, conducting training programs, accreditation, certification, licensing, or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment, or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosure permitted by your authorization while it was in effect.

**To Your Family and Persons Involved in Your Care:** We must disclose your health information to you. With your authorization, we may disclose your health information to a family member, friend, or other person to the extent necessary to help with your healthcare or with payment for your healthcare. We may use or disclose health information to notify or assist in the notification to you. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled herbal prescriptions, medical supplies, or other similar forms of health information.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Public Health Activities:** We may disclose vital statistics, diseases, information related to recalls of dangerous products, and similar information to public authorities.

**Health Oversight:** We may be required to disclose information to assist in investigations and audits, eligibility for government programs, and similar activities.

**Law Enforcement:** Subject to certain restrictions, we may disclose information required by law enforcement officials.

**Serious Threat to Health & Safety:** We may use and disclose information when necessary to prevent a serious threat to your health and safety, or the health and safety of the public or another person.

**Workers' Compensation:** We may release information about you for workers' compensation or similar programs providing benefits for work-related injuries or illness.

**Abuse or Neglect:** We may disclose your Health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, domestic violence, or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety, or the health or safety of others.

**Appointment Reminders or Changes:** We may use or disclose your health information to provide you with appointment reminders, make appointment changes, suggest treatment alternatives, or return your phone calls. We will request written notice of how you would like all telephone contact to be made.

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### **Patient Rights:**

**Access:** You have the right to look at or get copies of your health information. You must make a request in writing to obtain access to your health information. We will charge you a reasonable, cost-based fee for expenses such as copies and staff time.

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, and healthcare operations. If you request this accounting more than once every 12 month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restrictions:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Amendment:** You have the right to request that we amend your health information; your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances.

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### **Questions and Complaints**

If you want more information about our privacy practices or have questions or concerns, please contact us. If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information, you may complain to us. You may also submit a written complaint with the U.S. Department of Health and Human Services.

Telephone: 904.671.2860

Address: 120 Sea Grove Main Street, Saint Augustine, FL 32080



## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I have received a copy of this office's Notice of Privacy Practices. I have had the opportunity to ask questions about it and have been fully answered.

I would like to receive telephone communication or messages via:  
(check all that apply)

\_\_\_\_ home phone: \_\_\_\_\_

\_\_\_\_ work phone: \_\_\_\_\_

\_\_\_\_ cell phone: \_\_\_\_\_

**Please print name:** \_\_\_\_\_

**Please sign name:** \_\_\_\_\_

**Date:** \_\_\_\_\_

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### For Office use only:

We attempted to obtain written acknowledgement of receipt of our notice of privacy practices, but the acknowledgement could not be obtained because:

\_\_\_\_ individual refused to sign

\_\_\_\_ communication barriers prohibited obtaining the acknowledgement

\_\_\_\_ an emergency situation prevented us from obtaining acknowledgement

\_\_\_\_ other

A.P. Signature \_\_\_\_\_ Date: \_\_\_\_\_